

WORKSHEET #1: GOALS TO ACHIEVE THIS YEAR

Please allow adequate time to give serious consideration to your goals. Carefully considered, realistic goals that flow out of what's really important to you are powerful motivators. That motivation will be very helpful to you in following through on the steps necessary to achieve your goals and ultimately, financial freedom!

Overall Goal

State your overall goal in starting this course. What do you hope will happen as a result?

My Goal:

Specific Goals to Achieve

Following are some possible goals that can serve as "thought starters" for you. The important thing is that the goals you list are ones that are truly important to you. Be as specific as you can, using dates, amounts, etc.

Pay off debt: _____

Save for: _____
(major purchase, replacement items, college, retirement)

Increase my giving to: _____

Become more disciplined in: _____

Other: _____

Other: _____

Other: _____